



**“Simon understands clients’
technical processes and
products. It’s essential for
success.”**

Rob Blundell - Partner, Creaseys

THE CLIENT

Creaseys are accountants, advisors, partners and collaborators. They have been established for 150 years and aim to always give forward-thinking advice to business and personal clients. Business clients are operating locally, nationally and internationally. Specialisms include property development and investment, media and technology and transport and logistics.

The Creaseys team is based in Tunbridge Wells in Kent. www.creaseys.co.uk

THE R&D TAX RELIEF SERVICE

Creaseys offer a research and development tax relief services to their clients – identifying eligible projects, extracting relevant information for a claim and preparing reports. As well as dealing with HMRC throughout.

Although Creaseys undertake a lot of R&D tax relief claims themselves, they do engage Simon Bulteel at Cooden Tax Consulting for complex projects. They refer clients directly to Simon who then interacts with them for the R&D tax relief work.

THE SOLUTION

Rob Blundell, Partner, explained *“Simon takes on all the risk. He has a no claim, no fee contract and we have an agreed rate for successful claims. He is very good with clients. He adds value and develops great relationships which fits with our ethos.”*

He added *“the trick is to really understand our client’s business and not just the numbers. In order to create a claim you need to understand complex processes and products and really delve into technical aspects. This is where Simon really comes into his own.”*

THE £343k SAVING

Since 2013, Simon has helped Creaseys to save their clients £343k with research and development tax relief.

Rob said *“He has a 100% success rate and we absolutely intend to continue working with him. Highly recommended.”*

Simon added *“I completed my original accountancy training with Creaseys and this is where I got my first taste of R&D Tax Relief. I was delighted that I was able to work with their experienced team and some of their more challenging clients.”*

Get in touch

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